

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

☐ Check if this an  
amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Levy Ventures LLC

2. All other names debtor  
used in the last 8 years

Include any assumed  
names, trade names and  
doing business as names

3. Debtor's federal  
Employer Identification  
Number (EIN) 92-2308088

4. Debtor's address Principal place of business

368 New Hempstead Road, #244  
New City, NY 10956

Number, Street, City, State & ZIP Code

Rockland  
County

Mailing address, if different from principal place of  
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal  
place of business

Baltimore, MD

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Levy Ventures LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No.  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor Levy Ventures LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49  
☐ 50-99  
☐ 100-199  
☐ 200-999

- ☐ 1,000-5,000  
☐ 5001-10,000  
☐ 10,001-25,000

- ☐ 25,001-50,000  
☐ 50,001-100,000  
☐ More than 100,000

**15. Estimated Assets**

- ☐ \$0 - \$50,000  
☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

- ☐ \$1,000,001 - \$10 million  
☒ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

- ☐ \$500,000,001 - \$1 billion  
☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

**16. Estimated liabilities**

- ☐ \$0 - \$50,000  
☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

- ☐ \$1,000,001 - \$10 million  
☒ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

- ☐ \$500,000,001 - \$1 billion  
☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

Debtor Levy Ventures LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 5, 2025  
MM / DD / YYYY

X /s/ Ephraim Diamond  
Signature of authorized representative of debtor  
Title Chief Restructuring Officer

Ephraim Diamond  
Printed name

**18. Signature of attorney** X /s/ Kevin Nash  
Signature of attorney for debtor

Date March 5, 2025  
MM / DD / YYYY

Kevin Nash  
Printed name

Goldberg Weprin Finkel Goldstein LLP  
Firm name

125 Park Ave  
New York, NY 10017-5690  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address knash@gwfglaw.com

NY  
Bar number and State

**RESOLUTION OF LEVY VENTURES L.L.C.**

Whereas, it is in the best interest of this LLC to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that this LLC hereby employs Ephraim Diamond to act as the Chief Restructuring Officer of Levy Ventures L.L.C.; and

Be It Further Resolved, that Ephraim Diamond, CRO is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy; and

Be It Further Resolved, that Ephraim Diamond, CRO, is authorized and directed to appear in all bankruptcy proceedings on, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents with such bankruptcy case; and

Be It Further Resolved, that Ephraim Diamond, CRO, is authorized and directed to employ the consulting firm of CPS CRE, LLC in such bankruptcy case; and

Be It Further Resolved, that Ephraim Diamond, CRO, is authorized and directed to employ the law firm of Goldberg Weprin Finkel Goldstein LLP in such bankruptcy case.

Consented and Agreed to:

Levy Ventures L.L.C.

By: 

Name: Eluzer Gold

Title: Member

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Chapter 11  
Case no. 25-\_\_\_\_\_()

-----x  
In re:

Levy Ventures L.L.C.,

Debtor.  
-----x

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Ephraim Diamond, CRO of Levy Ventures L.L.C. (the "Debtor"), declare that the following is a true and correct copy of the resolutions adopted a special meeting duly called and held on the 5<sup>th</sup> day of March, 2025 for the Debtor.

Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Ephraim Diamond, CRO is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy; and

Be It Further Resolved, that Ephraim Diamond, CRO is authorized and directed to appear in all bankruptcy proceedings, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents in connection with such bankruptcy case, and

Be It Further Resolved, that Ephraim Diamond, CRO, is authorized and directed to employ the law firm of Goldberg Weprin Finkel Goldstein LLP in such bankruptcy case.

Date March 5, 2025

/s/ Ephraim Diamond, CRO

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Levy Ventures LLC,

Case No.

Debtor.  
-----X

**LIST OF LAWSUITS**

Adam Friedman, Ralph Vartolo, Catherine Aponte and Rachel Kiefer et al, Substitute Trustee v.  
Levy Ventures LLC and Eluzer Gold  
Circuit Court for Baltimore City, Maryland  
Index No. C-24-CV-24-004350  
Foreclosure Action re: 5324 Saint Charles Avenue, Baltimore, MD 21215

Attorney for Plaintiff:

Rachel Kiefer, Esq.  
Friedman Vartolo LLP  
1325 Franklin Avenue, Suite 160  
Garden City, NY 11530

Adam Friedman, Ralph Vartolo, Catherine Aponte and Rachel Kiefer et al, Substitute Trustee v.  
Levy Ventures LLC and Eluzer Gold  
Circuit Court for Baltimore City, Maryland  
Index No. C-24-CV-24-004244  
Foreclosure Action re: 2222 Walbrook Avenue, Baltimore, MD 21216

Attorney for Plaintiff:

Rachel Kiefer, Esq.  
Friedman Vartolo LLP  
1325 Franklin Avenue, Suite 160  
Garden City, NY 11530

Dated: New York, New York  
March 5, 2025

Levy Ventures LLC

By:

  
\_\_\_\_\_  
Ephraim Diamond, Restructuring Officer



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Levy Ventures LLC,

Case No.

Debtor.  
-----X


**LIST OF EQUITY HOLDERS**

Eluzer Gold                      100%

Dated: New York, New York  
March 5, 2025

Levy Ventures LLC

By:

  
\_\_\_\_\_  
Ephraim Diamond, Restructuring Officer

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Levy Ventures LLC,

Case No.

Debtor.

-----X

**RULE 7.1 CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Levy Ventures LLC certifies that it is a private non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: New York, New York  
March 5, 2025

Levy Ventures LLC

By:



Ephraim Diamond, Restructuring Officer

Adam Friedman, Ralph Vartolo, Catherine Aponte  
and Rachel Kiefer et al as Substitute Trustees.  
c/o Rachel Kiefer, Esq.  
Friedman Vartolo LLP  
1325 Franklin Avenue, Suite 160  
Garden City, NY 11530

Marie C. Smith, Supervisor of Assessments  
William Donald Schafer Tower  
6 Saint Paul Street, 11<sup>th</sup> Floor  
Baltimore, MD 21202

Baltimore City Department of Finance  
Director of Finance  
100 North Holliday Street  
Baltimore, MD 21202

Baltimore City State's Attorney  
120 E. Baltimore Street  
Baltimore, MD 21202

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

NYS Attorney General  
28 Liberty St  
New York, NY 10005-1400

NYS Dep't of Taxation  
Bankruptcy/Special Procedure  
PO Box 5300  
Albany, NY 12205-0300